

30 March 2015

BlackRock Finco UK Ltd
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

BlackRock Finco UK Ltd (the "**Company**")

The Company announces that:

- a) on 31 March 2015 it will make a partial redemption of the notes listed below issued by the Company and held by BlackRock Jersey Finco 2 Limited (the "**Notes**"); and
- b) payment of the interest due on 31 March 2015 under the Notes (other than those Notes being redeemed on 31 March 2015) has been deferred,

in each case in accordance with the terms and conditions of the Notes.

- US\$1,000,000,000 Tranche 1A Fixed Rate Notes due 2018;
- US\$450,000,000 Tranche 1B Fixed Rate Notes due 2020;
- US\$1,050,000,000 Tranche 2A Fixed Rate Notes due 2020;
- US\$150,000,000 Tranche 2B Fixed Rate Notes due 2021;
- US\$54,605,000 Tranche 2C Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2D Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2E Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2F Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2G Variable Fixed Rate Notes due 2023;
- US\$800,000,000 Tranche 3 Fixed Rate Notes due 2021;
- US\$100,000,000 Tranche 4 Variable Fixed Rate Notes due 2023;
- US\$89,449,000 Tranche 5 Variable Fixed Rate Notes due 2024.

Any queries in respect of this announcement should be addressed to the Company at the address stated above.